**INTEREST RATES MARKET NOTICE**

**Date: 13 December 2016**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ0J1; MAQ0J2”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 13 December 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MAQ0J1

**Nominal Issued** R 225,000,000.00

**Issue Price** 100%

**Coupon** 7.808% (3 Month JIBAR as at 13 December 2016 of 7.358% plus 45 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2020

**Books Close Date(s)** 18 February, 21 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on17 February, 20 August

**Issue Date** 13 December 2016

**Date Convention** Modified Following

**Interest Commencement Date** 13 December 2016

**First Interest Payment Date** 28 February 2017

**ISIN No.** ZAG000141326

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ0J1%20Pricing%20Supplement%2020161213.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ0J1%20Pricing%20Supplement%2020161213.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MAQ0J2

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** 7.567% (1 Month JIBAR as at 13 December 2016 of 7.117% plus 45 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2020

**Books Close Date(s)** 18 February, 21 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on17 February, 20 August

**Issue Date** 13 December 2016

**Date Convention** Modified Following

**Interest Commencement Date** 13 December 2016

**First Interest Payment Date** 28 February 2017

**ISIN No.** ZAG000141334

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ0J2%20Pricing%20Supplement%2020161213.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ0J2%20Pricing%20Supplement%2020161213.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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